



SHREE PRECOATED STEELS LTD.

CIN : L70109MH2007PLC174206

Regd. Office : 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91 - 22 - 65526677 | **Email :** spsl.investors@gmail.com | **Website:** www.spsl.com

Ref: SEC/SPSL/BSE/2025-26

Date: October 16, 2025

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Script Code: 533110

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2025.

Dear Sir/Madam,

With reference to the above subject matter please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2025, certified by Mr. Haresh Sanghvi, Practicing Company Secretary, Mumbai in compliance with Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **SHREE PRECOATED STEELS LIMITED**

Priyanka Khandelwal
Company Secretary & Compliance Officer

Encl: As above

To,
The Board of Directors,
Shree Precoated Steels Limited
1, Ground Floor, Citi Mall,
New Link Road, Andheri West,
Mumbai 400053

Dear Sir/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Shree Precoated Steels Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited** (Formerly known as Link Intime India Private Limited) for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th September, 2025**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | |
|----|--|---|--|----------------------------------|
| 1. | For Quarter ended | : | 30th September, 2025 | |
| 2. | ISIN | : | INE318K01025 | |
| 3. | Face Value | : | Rs. 10/- each | |
| 4. | Name of the company | : | Shree Precoated Steels Limited | |
| 5. | Registered Office Address | : | 1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053 | |
| 6. | Correspondence Address | : | 1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053 | |
| 7. | Telephone & Fax Nos. | : | Tel No. +91 7208182677 | |
| 8. | Email address | : | spsl.investors@gmail.com | |
| 9. | Names of the stock exchanges where the company's securities are listed | : | BSE Limited | |
| | | : | Number of Shares | % of Total issued Capital |



| | | | | | | | |
|-----|---|---------------|----------------------------------|---------------------------|----------------------------|----------------------------|--------------------------------------|
| 10. | Issued Capital | : | 41,39,902 | 100.00 % | | | |
| 11. | Listed Capital | : | 41,39,902 | 100.00 % | | | |
| | BSE Limited | : | 41,39,902 | 100.00 % | | | |
| 12. | Held in dematerialised form in CDSL | : | 31,56,682 | 76.25 % | | | |
| 13. | Held in dematerialised Form in NSDL | : | 9,78,379 | 23.63 % | | | |
| 14 | Physical | : | 4,841 | 0.12 % | | | |
| 15 | Total No. of Shares (12+13+14) | : | 41,39,902 | 100.00 % | | | |
| 16. | Reasons for difference, if any between (10&11), (10&15), (11&15) | : | -N.A.- | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges | Whether intimate d to CDSL | Whether intimate d to NSDL | In-Principle Approval pending for SE |
| | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- |
| 18. | Register of Members is updated (Yes/No) | : | Yes | | | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | : | NIL | | | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | -N.A.- | | | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total No. of demat requests | | No. of requests | No. of shares | | Reasons for delay | |



Haresh Sanghvi
Practicing Company Secretary

| | | | | |
|-----|--|--|-------|--------|
| | Confirmed after 21 days | -NIL- | -NIL- | -N.A.- |
| | Pending for more than 21 days | -NIL- | -NIL- | -N.A.- |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company | <p>Ms. Krishna Agrawal Company Secretary & Compliance officer (Resigned w.e.f. close of business hours on 13th August 2025)</p> <p>Ms. Priyanka Khandelwal Company Secretary & Compliance officer (Appointed w.e.f. 14th August 2025)</p> <p>Tel No. +91 7208182677</p> | | |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary | <p>Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 M: 9920124310</p> <p>Mem. No. 2259 CoP. 3675</p> | | |
| 24. | Appointment of common Agency for shares registry work | <p>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail – investor.helpdesk@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com</p> | | |
| 25. | Any other detail that the Practicing Company Secretary may like to provide | NA | | |

HARESH SANGHVI
Digitally signed by
HARESH SANGHVI
Date: 2025.10.13
16:59:20 +05'30'



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 13th October, 2025
UDIN: F002259G001542921

A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M : 9920124310 email: hpsanghvi@gmail.com